esperanza shelter
Healing Begins with Hope

Planned Giving for Esperanza Shelter
Bequest Information

Your attorney can help you include a bequest to the Esperanza Shelter in your will or trust. We have provided some basic bequest language to assist you and your attorney.

I give, devise, and bequeath to the Esperanza Shelter, a New Mexico non-profit corporation, located at 3130 Rufina Street Santa Fe, NM 87507 to be used for our general purposes. Esperanza's EIN is: 85-0313174.

the sum of $_____;

1. the following described property _____ (see additional instructions below);
2. _____% of the rest, residue, and remainder of my estate.

For the charitable purposes of the Esperanza Shelter, specifically. (Choose below 1 or 2; or apply a % as you wish)

1. To provide unrestricted support for general operations _____
2. To provide support for (counseling, advocacy programs, community outreach) _____

If, in the judgment of the Esperanza Shelter's Board of Directors, future circumstances render the designated use of this fund impracticable, unwise, or inappropriate, then the Board shall use the fund to further the objectives and purposes of the Esperanza Shelter—giving consideration to my special interest as evidenced by the purpose described above.

Bequests of Property

When Esperanza Shelter receives gifts of real estate, the property is typically sold and the proceeds are used to support Esperanza Shelter. Please contact us prior to completing your estate plan so that we can ensure your real estate gift is properly referenced in your will or trust.

Restricted Bequests

If you are considering a bequest but would like to ensure that your bequest will be used for a specific purpose, please let us know. We would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives. We will also work with you and your attorney to craft language to accomplish your goals.

Endowments

If you would like your gift to exist in perpetuity, an endowed fund can be established with a gift of $25,000 or more. With an endowment, only the interest is used and the principal is never invaded. An Esperanza Shelter representative will work with you to create a Gift Agreement, which lays out the form, purpose, and administration of your gift. Signed by the donor, an Esperanza Shelter representative, and the Shelter CEO, the Gift Agreement documents your wishes with regard to guidelines for use of the endowed funds. The Esperanza Shelter will manage the endowment and make annual disbursements while providing for the long-term growth of the principal.

Esperanza Shelter
3130 Rufina Street Santa Fe, NM 87507
(505) 474-5536